

# 7<sup>th</sup> Annual N.Y.C. Charter School Risk Management Seminar



Insurance | Risk Management | Consulting



## Save the Date!...

### For the 7<sup>th</sup> Annual New York City Charter School Risk Management Seminar.

Gallagher's Education Practice will bring together experts for insightful, interactive and actionable dialogue focused on key issues facing charter schools today.

Please plan to join us for what is sure to be our best year yet, along with our panel of presenters: Lou F. LiBrandi, Tom De Mayo and Gus Saliba from PKF O'Connor Davies, LLP, Cliff Schneider from Cohen Schneider Law, P.C., Tom Donato from Mutual of America, and Narobi Melendez from Happy H.R. LLC, along with Ami Shin and Brandon Cole from Gallagher.

#### Agenda

##### MORNING SESSION: 9:00am-12:00pm EST

##### Finance, Legal, Insurance and Cyber Security Updates

Accounting and Audit Update—*Lou F. LiBrandi & Gus Saliba, PKF O'Connor Davies, LLP*

Legal Update—*Cliff Schneider, Cohen Schneider Law, P.C.*

Cyber Security—*Tom De Mayo, PKF O'Connor Davies, LLP*

Insurance Update—*Brandon Cole, Gallagher*

##### AFTERNOON SESSION: 1:30pm-4:00pm EST

##### Human Resources, Employee Benefits and Retirement Plan Updates

Human Resources Best Practices—*Narobi Melendez, Happy H.R. LLC*

401k/403b Updates—*Speaker Tom Donato, Mutual of America*

Employee Benefits Update—*Ami Shin, Gallagher*



## February 24, 2021

9:00am to 4:00pm EST

Online Via ZOOM

**FREE REGISTRATION!**  
**SIGN-UP HERE TODAY**

<http://bit.ly/7thNYC-CharterSchoolRoundtable>

For additional information, please contact:

**Brandon Cole, National Director**

[Brandon\\_Cole@AJG.com](mailto:Brandon_Cole@AJG.com) | 949-349-9871

**Rusty Godfrey, Area Vice President**

[Rustin\\_Godfrey@AJG.com](mailto:Rustin_Godfrey@AJG.com) | 757-353-4934

**Brian Pezze, Area Vice President**

[Brian\\_Pezze@AJG.com](mailto:Brian_Pezze@AJG.com) | 818-539-8657

**Julia Slay, Producer**

[Julia\\_Slay@AJG.com](mailto:Julia_Slay@AJG.com) | 626-506-5007

[www.ajg.com](http://www.ajg.com)

Gallagher Education Practice

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